

Publication date:

22 January 2026

Short name of the issuer:

Stalexport Autostrady S.A.

Subject:

Adoption by the Management Board of a resolution on the conditional approval of the Strategy of the Stalexport Autostrady S.A. Capital Group for the years 2026–2030 (with a perspective through 2035)

Legal basis:

Article 17(1) of MAR – inside information

The Management Board of Stalexport Autostrady S.A. hereby announces that, as a result of discussions conducted with the Supervisory Board, on 22 January 2026, the Management Board adopted a resolution regarding the conditional adoption of the "Strategy for 2026-2030 (with perspective to 2035) for the Capital Group of Stalexport Autostrady S.A." (the "**Strategy**") and convening the extraordinary General Meeting (the "**Resolution**"). The Management Board, by way of the Resolution, conditionally adopted the Strategy in the content constituting Appendix No. 1 to this current report and given its importance decided to convene a General Meeting at the earliest possible date (taking into account technical and logistical considerations, but no later than within 2 weeks from the date of adoption of the Resolution). The Resolution provides that at such General Meeting the Management Board will present the text of the Strategy and, when preparing the proposed agenda for the General Meeting, will include an item concerning a vote on a resolution to approve the text of the Strategy (the "**Approving Resolution**"). The effectiveness of the Resolution to the extent it concerns the adoption of the Strategy is subject to satisfaction of the condition in the form of the adoption of the Approving Resolution and will occur upon its adoption.

Furthermore, the Management Board hereby announces that on 22 January 2026, it took note of the adoption, on the same day, by the Supervisory Board, of a resolution to make the executive summary of the report on the Strategy, prepared by the Supervisory Board's advisor (EY Parthenon) appointed pursuant to Article 382¹ of the Polish Commercial Companies Code, available to the Company's shareholders in the documents disclosed in connection with the convening of the Company's next General Meeting by the Management Board. The advisor's report mentioned in the preceding sentence has been prepared with reference to the discussions conducted between the Supervisory Board and the Management Board regarding the Strategy. The content of such advisor's report summary constitutes Appendix No. 2 to this current report.

Legal basis:

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/ 6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.