

**LIST OF CREDITORS – IN-KIND CONTRIBUTIONS FOR COVERING THE INCREASED STOCK CAPITAL OF
STALEXPORT S.A.**

No.	NAME	AMOUNT OF RECEIVABLES SUBJECT TO CONVERSION	NUMBER OF SHARES OF F SERIES TO BE SUBSCRIBED
1.	ING Bank Śląski S.A. with seat in Katowice, address: ul. Sokolska 34, 40-086 Katowice,	11 976 058,63	5 332 647
2.	Bank Millennium S.A. with seat in Warsaw, address: ul. Aleje Jerozolimskie 123a, 02-017 Warszawa,	4 019 941,58	1 789 982
3	Bank Gospodarki Żywnościowej S.A. with seat in Warsaw, address: ul. Kasprzaka 10/16, 01-211 Warszawa,	782 717,45	348 525
4.	Bank Handlowy w Warszawie S.A. with seat in Warsaw, address: ul. Senatorska 16, 00-613 Warszawa,	3 689 555,20	1 642 869
5.	Bank Ochrony Środowiska S.A. with seat in Warsaw, address: ul. Jana Pawła II 12, 00-950 Warszawa,	1 246 906,34	555 217
6.	PKO Bank Polski S.A. with seat in Warsaw, address: ul. Puławska 15, 02-515 Warszawa,	6 799 918,58	3 027 838
7.	Bank PEKAO S.A with seat in Warsaw, address: ul. Grzybowska 53/57, 00-950 Warszawa,	1 812 645,82	807 127
8.	Kredyt Bank S.A. with seat in Warsaw, address: ul. Kasprzaka 2/8, 01-211 Warszawa,	2 293 013,45	1 021 023
9.	Bank Zachodni WBK S.A. with seat in Wrocław, address: ul. Rynek 9/11, 50-950 Wrocław	2 954 111,85	1 315 394
	TOTAL	35 574 868,89	15 840 622