

**LIST OF CREDITORS – IN-KIND CONTRIBUTIONS FOR COVERING THE INCREASED STOCK CAPITAL OF
STALEXPORT S.A.**

No.	NAME	AMOUNT OF RECEIVABLES SUBJECT TO CONVERSION	NUMBER OF SHARES OF F SERIES TO BE SUBSCRIBED
1.	ING Bank Śląski S.A. with seat in Katowice address: ul. Sokolska 34, 40-086 Katowice,	11 645 773.32	5 185 579
2.	Bank Millennium S.A. with seat in Warszawie, address: ul. Aleje Jerozolimskie 123a, 02-017 Warszawa,	4 191 453.32	1 866 352
3	Bank Gospodarki Żywnościowej S.A. with seat in Warsaw, address: ul. Kasprzaka 10/16, 01-211 Warszawa,	669 924.39	298 301
4.	Bank Handlowy w Warszawie S.A. with seat in Warsaw, address: ul. Senatorska 16, 00-613 Warszawa,	4 033 180.57	1 795 877
5.	Bank Ochrony Środowiska S.A with seat in Warsaw, address: ul. Jana Pawła II 12, 00-950 Warszawa,	934 542.51	416 129
6.	PKO Bank Polski S.A. with seat in Warsaw, address: ul. Puławska 15, 02-515 Warszawa,	7 141 823.66	3 180 080
7.	Bank PEKAO S.A. with seat in Warsaw, address: ul. Grzybowska 53/57, 00-950 Warszawa,	1 835 743.87	817 412
8.	Kredyt Bank S.A. with seat in Warsaw, address: ul. Kasprzaka 2/8, 01-211 Warszawa,	2 364 227.77	1 052 733
9.	Bank Zachodni WBK S.A. with seat in Wrocław, address: ul. Rynek 9/11, 50-950 Wrocław	2 758 199,48	1 228 159
	Total	35 574 868.89	15 840 622