

**ENCLOSURE NO. 2**
**SELECTED FINANCIAL DATA OF THE STALEXPORT AUTOSTRADY CAPITAL GROUP**

Financial data concerning the consolidated financial statements of Stalexport Autostrady for the period of 12 months ended on 31 December 2025

	'000 PLN		'000 EUR	
	2025	2024	2025	2024
Total operating revenue	640,964	586,278	151,271	136,211
EBITDA	204,634	272,649	48,295	63,345
Profit on operating activities	105,478	171,269	24,893	39,791
Profit before taxation	127,367	189,288	30,059	43,978
Net profit for the period	94,722	139,703	22,355	32,457
Net profit attributable to the owners of the Parent Entity	86,313	132,925	20,370	30,883
Weighted average number of shares as at the end of the period (in thousands)	247,262	247,262	247,262	247,262
Earnings per share of the Parent Entity's owners (in PLN/EUR)	0.35	0.54	0.08	0.12
Diluted earnings per share of the Parent Entity's owners (in PLN/EUR)	0.35	0.54	0.08	0.12
Net cash from operating activities	180,417	81,425	42,579	18,918
Net cash from investment activities	2,091	(228,143)	494	(53,005)
Net cash from financial activities	(168,454)	(123,806)	(39,756)	(28,764)
Total net cash flow	14,054	(270,524)	3,317	(62,851)
	31 Dec 2025	31 Dec 2024	31 Dec 2025	31 Dec 2024
Total assets	1,103,637	1,237,979	261,111	289,721
Non-current assets	270,151	521,865	63,915	122,131
Current assets	833,486	716,114	197,195	167,590
Total payables	392,331	458,701	92,822	107,349
Non-current payables	18,488	143,123	4,374	33,495
Current payables	373,843	315,578	88,448	73,854
Total shareholders' equity	711,306	779,278	168,289	182,373
Equity of the owners of the Parent Entity	704,113	773,443	166,587	181,007
Non-controlling shares	7,193	5,835	1,702	1,366
Share capital	185,447	185,447	43,875	43,400

Source: The Company's own compilation.

The selected financial data were converted into EUR in accordance with the following principles:

- the individual items of the consolidated statement of comprehensive income and of the consolidated cash flow statement the years 2025 and 2024 at the rate constituting the arithmetic mean of the average exchange rates published by the National Bank of Poland in force as at the last day of each month in the business period, i.e. respectively 4.2372 PLN/EUR and 4.3042 PLN/EUR;
- the individual items of assets and liabilities: at the average exchange rate published by the National Bank of Poland, as at the balance sheet date, i.e. respectively 4.2267 PLN/EUR as at 31 December 2025 and 4.273 PLN/EUR as at 31 December 2024.