

## **Report No. 62/2021**

### **Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2021 (ending on 30 September 2021) and information on average daily traffic after 3 quarters of 2021**

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2021, ending on 30 September 2021 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 3 quarters of 2021 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-September 2021. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 3<sup>rd</sup> quarter, i.e. until 8 November 2021.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

#### **Legal Basis:**

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

## Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months ending on 30 September 2021.

	thousand PLN		thousand EUR	
	3 quarters of 2021 (cumulatively)	3 quarters of 2020 (cumulatively)	3 quarters of 2021 (cumulatively)	3 quarters of 2020 (cumulatively)
Revenues	<b>266 814</b>	215 752	<b>58 558</b>	48 571
Profit on operating activities	<b>124 670</b>	92 985	<b>27 362</b>	20 933
Profit before tax	<b>123 302</b>	91 778	<b>27 061</b>	20 661
Net profit for the reporting period	<b>97 464</b>	88 137	<b>21 391</b>	19 842
Net profit attributable to the owners of the Company	<b>94 499</b>	84 768	<b>20 740</b>	19 083
Net cash from operating activities	<b>144 910</b>	88 375	<b>31 804</b>	19 895
Net cash from investment activities	<b>133 870</b>	(9 332)	<b>29 381</b>	(2 101)
Net cash from financial activities	<b>(160 173)</b>	(17 842)	<b>(35 153)</b>	(4 017)
Total net cash flows	<b>118 607</b>	61 201	<b>26 031</b>	13 778
	30 September 2021	31 December 2020	30 September 2021	31 December 2020
Total assets	<b>1 357 195</b>	1 432 221	<b>292 947</b>	310 354
Non-current assets	<b>979 602</b>	1 003 802	<b>211 445</b>	217 518
Current assets	<b>377 593</b>	428 419	<b>81 503</b>	92 836
Total liabilities	<b>556 156</b>	566 342	<b>120 045</b>	122 723
Long-term liabilities	<b>375 566</b>	405 373	<b>81 065</b>	87 842
Short-term liabilities	<b>180 590</b>	160 969	<b>38 980</b>	34 881
Total equity	<b>801 039</b>	865 879	<b>172 902</b>	187 631
Equity of the Company's owners	<b>797 370</b>	861 026	<b>172 110</b>	186 579
Non-controlling shares	<b>3 669</b>	4 853	<b>792</b>	1 052
Share capital	<b>185 447</b>	185 447	<b>40 028</b>	40 185

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow consolidated statement for 3 quarters of 2021 and for 3 quarters of 2020 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.5564 and PLN/EUR 4.4420 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.6329 for 30 September 2021 and PLN/EUR 4.6148 for 31 December 2020.

## Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 3 quarters of 2021.

### Average daily traffic (ADT)

ADT	3 quarters of 2021 (cumulatively)	3 quarters of 2020 (cumulatively)	Change (%)
Passenger cars	35 243	30 825	14.3%
Heavy-goods vehicles	7 597	6 557	15.9%
<b>In total</b>	<b>42 841</b>	<b>37 382</b>	<b>14.6%</b>

### Toll revenues

[thousand PLN]	3 quarters of 2021 (cumulatively)	3 quarters of 2020 (cumulatively)	Change (%)
Passenger cars	167 854	128 185	30.9%
Heavy-goods vehicles	95 838	84 596	13.3%
<b>In total</b>	<b>263 692</b>	<b>212 781</b>	<b>23.9%</b>