

## **Report no. 24/2023**

### **Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2023 (ending on 30 June 2023) and information on average daily traffic after 1<sup>st</sup> half of 2023**

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2023, ending on 30 June 2023 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1<sup>st</sup> half of 2023 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January -June 2023. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 1<sup>st</sup> half 2023, i.e. until 31 July 2023.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

#### **Legal Basis:**

**Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.**

## Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months, ending on 30 June 2023

	thousand PLN		thousand EUR	
	1 half of 2023	1 half of 2022	1 half of 2023	1 half of 2022
Revenues	<b>233 543</b>	187 720	<b>50 627</b>	40 433
Profit on operating activities	<b>52 289</b>	68 759	<b>11 335</b>	14 810
EBIDTA	<b>96 259</b>	112 624	<b>20 867</b>	24 258
Profit before tax	<b>65 483</b>	67 130	<b>14 195</b>	14 459
Net profit for the reporting period	<b>47 499</b>	48 976	<b>10 297</b>	10 549
Net profit attributable to the owners of the Company	<b>44 104</b>	45 878	<b>9 561</b>	9 882
Net cash from operating activities	<b>80 350</b>	70 529	<b>17 418</b>	15 191
Net cash from investment activities	<b>(15 931)</b>	(105 592)	<b>(3 454)</b>	(22 744)
Net cash from financial activities	<b>(52 376)</b>	(60 819)	<b>(11 354)</b>	(13 100)
Total net cash flows	<b>12 043</b>	(95 882)	<b>2 611</b>	(20 652)
	30 June 2023	31 December 2022	30 June 2023	31 December 2022
Total assets	<b>1 463 442</b>	1 430 877	<b>328 841</b>	305 098
Non-current assets	<b>1 081 307</b>	1 071 771	<b>242 974</b>	228 527
Current assets	<b>382 135</b>	359 106	<b>85 867</b>	76 570
Total liabilities	<b>651 354</b>	610 293	<b>146 362</b>	130 129
Long-term liabilities	<b>314 750</b>	310 428	<b>70 726</b>	66 191
Short-term liabilities	<b>336 604</b>	299 865	<b>75 636</b>	63 938
Total equity	<b>812 088</b>	820 584	<b>182 479</b>	174 968
Equity of the Company's owners	<b>808 006</b>	813 474	<b>181 562</b>	173 452
Non-controlling shares	<b>4 082</b>	7 110	<b>917</b>	1 516
Share capital	<b>185 447</b>	185 447	<b>41 671</b>	39 542

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1<sup>st</sup> half of 2023 and for 1<sup>st</sup> half of 2022 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.6130 and PLN/EUR 4.6427 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.4503 for 30 June 2023 and PLN/EUR 4.6899 for 31 December 2022.

## Appendix 2

### Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1<sup>st</sup> half of 2023

#### Average daily traffic (ADT)

ADT	1 half of 2023	1 half of 2022	Change (%)
Passenger cars	37 957	37 278	1.8%
Heavy-goods vehicles	8 097	8 052	0.6%
<b>In total</b>	<b>46 055</b>	<b>45 330</b>	<b>1.6%</b>

#### Toll revenues

[thousand PLN]	1 half of 2023	1 half of 2022	Change (%)
Passenger cars	142 525	114 867	24.1%
Heavy-goods vehicles	88 240	70 610	25.0%
<b>In total</b>	<b>230 764</b>	<b>185 476</b>	<b>24.4%</b>