

Report No. 2/2013 (EBI)

The Management Board of Stalexport Autostrady S.A. (further "Company"), pursuant to the obligation under § 29.3 of the Rules of the Warsaw Stock Exchange, announces that at the General Meeting of Shareholders of Stalexport Autostrady S.A. held on the 3rd of April 2013 the Company did not apply the principle included in point 10 part 4 of the document entitled "Best Practice for WSE Listed Companies" saying that a company should enable its shareholders to participate in a General Meeting using electronic communication means through real-life broadcast of General Meetings and real-time bilateral communication.

That principle was not applied due to the lack of relevant provisions in the Company's Articles of Association (Article 406 5 § 1 of the Commercial Companies Code).

Notwithstanding the above, according to the Management Board implementation of this principle would involve many risks. In particular it could cause risk of technical interference, which would preclude continuant bilateral communication with shareholders located in places other than the meeting room.

In the Management Board's opinion present principles of participation in the General Meeting of Shareholders enable proper and effective implementation of rights arising from shares and sufficiently protect the interests of all shareholders.

At the same time the Management Board informs that the above mentioned principle will not be applied in the consecutive General Meetings of Shareholders, however the Board does not exclude the change of their standpoint in the future.

The Management Board announces that other principles concerning organizing and proceeding of the General Meeting of Shareholders are applied, the Company complies with the law and makes very effort to make information politics clear and effective.

With regard to the above in the Management Board's opinion the Company enables all interested shareholders to use their rights.