

Report No. 9/2022

Positive evaluation of the Supervisory Board regarding the Management Board's motion on apportionment of net profit for the year 2020 and payment of dividend

With reference to the current report No. 7/2022 of 28 February 2022, the Management Board of Stalexport Autostrady S.A. (hereinafter: "the Company") informs that **on 4 March 2022 the Supervisory Board of the Company made an evaluation of the Management Board's motion on apportionment of net profit for the financial year 2021 and the payment of dividend** and requests the Ordinary General Meeting of Stalexport Autostrady S.A. to adopt resolutions in accordance with the motion of the Management Board of the Company.

In the motion the Management Board of Stalexport Autostrady S.A. proposed:

- 1) to allocate net profit for the financial year 2021 in amount of PLN 57,723,468.52** (say: fifty seven million seven hundred twenty three thousand four hundred sixty eight zlotys fifty two groszy) **in total for payment of dividend;**
- 2) to pay dividend to Company's shareholders in the total amount of PLN 59,342,885.52** (say: fifty nine million three hundred forty two thousand eight hundred eighty five zlotys and fifty two groszy), which means that the dividend shall amount to **PLN 0.24** (say: twenty four groszy) per one share, whereas the amount of payable dividend consists of:
 - a) funds from distribution of net profit for the financial year 2021 in the amount of PLN 57,723,468.52** (say: fifty seven million seven hundred twenty three thousand four hundred sixty eight zlotys fifty two groszy),
 - b) funds accumulated on retained earnings derived from the profit generated by the Company in previous years, in the amount of PLN 1,226,260.98** (say: one million two hundred twenty six thousand two hundred sixty zlotys, ninety eight groszy)
 - c) funds accumulated on reserve capital in the amount of PLN 393,156.02** (say: three hundred ninety three thousand one hundred fifty six zlotys, two groszy).

The final decisions on the apportionment of net profit for turnover year 2021 and dividend payment including the determination of the dividend record date and the dividend payment date, will be made by the Ordinary General Meeting of the Company.

Legal Basis:

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.