

Report No. 7/2019

Recommendation of the Supervisory Board concerning motions of the Management Board on apportionment of net profit for the year 2018 and dividend payment.

In reference to report No. 6/2019 of 22 February 2019 the Management Board of Stalexport Autostrady S.A. (hereinafter called "Company") informs that **on 28 February 2019 the Supervisory Board of the Company made an evaluation of the Management Board's motions on apportionment of net profit for the year 2018 and dividend payment from supplementary capital**, and makes a request to the Ordinary General Meeting of Stalexport Autostrady S.A. for adoption of resolutions in accordance with the Management Board's motions.

In the motions the Management Board of Stalexport Autostrady S.A. proposed:

1. **to allocate net profit for the turnover year 2018 in the amount of PLN 4,431,996.31** (say: four million four hundred thirty one thousand nine hundred ninety six zlotys thirty one groszy) to supplementary capital,
2. **to pay from the Company's supplementary capital the dividend to the shareholders of the Company in the amount of PLN 91,486,948.51** (say: ninety one million four hundred eighty six thousand nine hundred forty eight zlotys fifty one groszy) which means that the dividend shall amount to **PLN 0.37** (say: thirty seven groszy) per one share.

The final decisions on the apportionment of net profit for turnover year 2018 and dividend payment, including the determination of the dividend record date and the dividend payment date, will be made by the Ordinary General Meeting of the Company.

Legal Basis:

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.