

## **Report No. 5/2023**

### **Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a turnover year 2022 ending on 31 December 2022 and information on average daily traffic in 2022**

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a turnover year 2022, ending on 31 December 2022 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków in 2022 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-December 2022. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for the year 2022, i.e. until 2 March 2023.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

#### **Legal Basis:**

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

## Appendix No. 1

### Selected consolidated financial data for the Stalexport Autostrady S.A. Group for a turnover year 2022, ending on 31 December 2022

	thousand PLN		thousand EUR	
	4 quarters of 2022 (cumulatively)	4 quarters of 2021 (cumulatively)	4 quarters of 2022 (cumulatively)	4 quarters of 2021 (cumulatively)
Revenues	413 890	360 162	88 281	78 708
Gross profit on sales	222 536	235 030	47 466	51 363
EBIDTA	191 254	205 565	40 794	44 923
Profit on operating activities (EBIT)	106 266	125 333	22 666	27 390
Profit before tax	116 217	123 630	24 789	27 018
Net profit for the reporting period	85 669	95 415	18 273	20 852
Net profit attributable to the owners of the Company	79 284	90 555	16 911	19 790
Net cash from operating activities	227 847	180 536	48 599	39 454
Net cash from investment activities	(155 188)	78 310	(33 101)	17 114
Net cash from financial activities	(64 338)	(162 526)	(13 723)	(35 518)
Total net cash flows	8 321	96 320	1 775	21 049
	31 December 2022	31 December 2021	31 December 2022	31 December 2021
Total assets	1 430 877	1 350 353	305 098	293 593
Non-current assets	1 071 771	998 383	228 527	217 068
Current assets	359 106	351 970	76 570	76 525
Total liabilities	610 293	551 334	130 129	119 871
Long-term liabilities	310 428	353 754	66 191	76 913
Short-term liabilities	299 865	197 580	63 938	42 958
Total equity	820 584	799 019	174 968	173 722
Equity of the Company's owners	813 474	793 449	173 452	172 511
Non-controlling shares	7 110	5 570	1 516	1 211
Share capital	185 447	185 447	39 542	40 320

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for the years 2022 and 2021 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.6883 and PLN/EUR 4.5759 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.6899 for 31 December 2022 and PLN/EUR 4.5994 for 31 December 2021.

## Appendix 2

### Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków in 2022

#### Average daily traffic

ADT	2022	2021	Change (%)
Passenger cars	38 652	35 225	9.7%
Heavy-goods vehicles	8 118	7 632	6.4%
<b>In total</b>	<b>46 770</b>	<b>42 857</b>	<b>9.1%</b>

#### Toll revenues

[thousands PLN]	2022	2021	Change (%)
Passenger cars	251 141	224 721	13.1%
Heavy-goods vehicles	155 065	130 994	18.4%
<b>In total</b>	<b>409 206</b>	<b>355 715</b>	<b>15.0%</b>