

Report No. 42/2021

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2021 (ending on 30 June 2021) and information on average daily traffic after 1st half of 2021

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2021, ending on 30 June 2021 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1st half of 2021 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January - June 2021. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 1st half 2021, i.e. until 2 August 2021.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

Legal Basis:

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months, ending on 30 June 2021

	thousand PLN		thousand EUR	
	1 half of 2021	1 half of 2020	1 half of 2021	1 half of 2020
Revenues	158 847	128 656	34 933	28 968
Profit on operating activities	64 507	50 095	14 186	11 279
Profit before tax	63 642	49 215	13 996	11 081
Net profit for the reporting period	48 819	34 623	10 736	7 796
Net profit attributable to the owners of the Company	47 113	32 967	10 361	7 423
Net cash from operating activities	85 257	22 547	18 749	5 077
Net cash from investment activities	138 352	(14 433)	30 426	(3 250)
Net cash from financial activities	(160 173)	(5 478)	(35 225)	(1 233)
Total net cash flows	63 436	2 636	13 951	594
	30 June 2021	31 December 2020	30 June 2021	31 December 2020
Total assets	1 317 538	1 432 221	291 439	310 354
Non-current assets	996 586	1 003 802	220 445	217 518
Current assets	320 952	428 419	70 995	92 836
Total liabilities	565 144	566 342	125 010	122 723
Long-term liabilities	374 066	405 373	82 743	87 842
Short-term liabilities	191 078	160 969	42 266	34 881
Total equity	752 394	865 879	166 429	187 631
Equity of the Company's owners	749 983	861 026	165 896	186 579
Non-controlling shares	2 411	4 853	533	1 052
Share capital	185 447	185 447	41 021	40 185

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1st half of 2021 and for 1st half of 2020 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.5472 and PLN/EUR 4.4413 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.5208 for 30 June 2021 and PLN/EUR 4.6148 for 31 December 2020.

Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1st half of 2021

Average daily traffic (ADT)

ADT	1 half of 2021	1 half of 2020	Change (%)
Passenger cars	30 079	26 214	14.7%
Heavy-goods vehicles	7 398	6 281	17.8%
In total	37 477	32 495	15.3%

Toll revenues

[thousand PLN]	1 half of 2021	1 half of 2020	Change (%)
Passenger cars	94 593	72 452	30.6%
Heavy-goods vehicles	62 230	54 251	14.7%
In total	156 822	126 703	23.8%