

Current report No. 39/2025

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2026 (ending on 30 September 2026) and information on average daily traffic after 3 quarters of 2026

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2026, ending on 30 September 2026 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 3 quarters of 2026 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-September 2026. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 3rd quarter 2026, i.e. until 12 November 2026.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

Legal Basis:

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months ending on 30 September 2026.

	thousand PLN		thousand EUR	
	3 quarters of 2026 (cumulatively)	3 quarters of 2025 (cumulatively)	3 quarters of 2026 (cumulatively)	3 quarters of 2025 (cumulatively)
Revenues	515 517	482 187	120 448	113 817
EBIDTA	282 840	218 523	66 084	51 581
Profit on operating activities	208 344	142 249	48 679	33 577
Profit before tax	223 554	159 514	52 232	37 652
Net profit for the reporting period	174 824	125 783	40 847	29 690
Net profit attributable to the owners of the Company	172 233	119 379	40 241	28 179
Net cash from operating activities	190 664	254 309	44 548	60 028
Net cash from investment activities	(41 675)	8 157	(9 737)	1 925
Net cash from financial activities	(190 001)	(162 945)	(44 393)	(38 462)
Total net cash flows	(41 012)	99 521	(9 582)	23 491
	30 September 2026	31 December 2025	30 September 2026	31 December 2025
Total assets	973 500	1 103 637	222 912	261 111
Non-current assets	107 550	270 151	24 627	63 915
Current assets	865 950	833 486	198 285	197 195
Total liabilities	273 400	392 331	62 603	92 822
Long-term liabilities	11 017	18 488	2 523	4 374
Short-term liabilities	262 383	373 843	60 080	88 448
Total equity	700 100	711 306	160 309	168 289
Equity of the Company's owners	696 808	704 113	159 555	166 587
Non-controlling shares	3 292	7 193	754	1 702
Share capital	185 447	185 447	42 464	43 875

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow consolidated statement for 3 quarters of 2026 and for 3 quarters of 2025 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.2800 and PLN/EUR 4.2365 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.3672 for 30 September 2026 and PLN/EUR 4.2267 for 31 December 2025.

Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 3 quarters of 2026.

Average daily traffic (ADT)

ADT	3 quarters of 2026 (cumulatively)	3 quarters of 2025 (cumulatively)	Change (%)
Passenger cars	42 583	42 640	-0.1%
Heavy-goods vehicles	8 301	8 208	1.1%
In total	50 883	50 847	0.1%

Toll revenues

[thousand PLN]	3 quarters of 2026 (cumulatively)	3 quarters of 2025 (cumulatively)	Change (%)
Passenger cars	330 474	312 249	5.8%
Heavy-goods vehicles	172 617	160 772	7.4%
In total	503 091	473 021	6.4%