

Report No. 37/2022

List of shareholders holding at least 5% of the votes at the Extraordinary General Meeting of Stalexport Autostrady S.A. and resolutions adopted by the Extraordinary General Meeting.

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) informs that on December 19, 2022 in Katowice the Extraordinary General Meeting of the Company (hereinafter: the Meeting) was held.

The Company's shareholders present at the Meeting represented **170,215,117 shares/votes** out of the total number of 247,262,023 shares / votes, which constituted **68.84%** of the Company's share capital.

Shareholders holding at least 5% of votes at the Meeting of the Company were:

- **Atlantia S.p.A. holding 151,323,463 shares / votes, i.e. 61.20% in the total number of shares/votes and 88.90% in the number of shares / votes at the Meeting,**
- **Towarzystwo Funduszy Inwestycyjnych PZU SA with its seat in Warsaw - as an entity representing managed investment funds and PZU Życie S.A. with its registered office in Warsaw, holding a total of 18,284,153 shares/votes, i.e. 7.39% of the total number of shares/votes and 10.74% of the total number of shares/votes at the Meeting.**

At the Extraordinary General Meeting of the Company, adopted – without demur – the following resolutions:

Resolution No. 1
of the Extraordinary General Meeting of Stalexport Autostrady S.A.
with its registered office in Myslowice of December 19, 2022

on the election of the Chairperson of the Extraordinary General Meeting

§1

The Extraordinary General Meeting of Stalexport Autostrady S.A. with its registered office in Myslowice elects Mr Rafał Sasiak as Chairperson of the Extraordinary General Meeting.

§2

The resolution enters into force on the date of its adoption.

The resolution was passed in a secret ballot. The number of the shares of valid votes cast: 170,215,117 shares, what constitutes 68.84% of the share capital. The total number of valid votes: 170,215,117 including: votes "voting for" 170,215,117, votes "against" 0 (zero), votes "abstained" 0 (zero).

Resolution No. 2
of the Extraordinary General Meeting of Stalexport Autostrady S.A.
with its registered office in Myslowice of December 19, 2022

on the approval of the agenda

§1

The Extraordinary General Meeting of Stalexport Autostrady S.A. with its registered office in Myslowice hereby approves the agenda as specified in the notice convening the Meeting.

§2

The resolution enters into force on the date of its adoption.

The resolution was passed in an open voting. The number of the shares of valid votes cast: 170,215,117 shares, what constitutes 68.84 % of the share capital. The total number of valid votes: 170,215,117 including: votes "voting for" 170,215,117 votes "against" 0 (zero), votes "abstained" 0 (zero).

**Resolution No. 3
of Extraordinary General Meeting of Stalexport Autostrady S.A.
with its registered seat in Myslowice dated December 19, 2022**

**on amendment of the Remuneration policy of members of the Management Board and the
Supervisory Board of Stalexport Autostrady S.A.**

§1

Acting on the basis of Article 90d (1) and 90e (4) of the Act of 29 July 2005 on public offer and the conditions for introducing financial instruments to the organised trading system and public companies (i.e. Journal of Laws of 2019, item 623, as amended), the Extraordinary General Meeting of Stalexport Autostrady S.A. with its registered seat in Myslowice resolves to amend the current Remuneration policy for Members of the Management Board and Supervisory Board of the Stalexport Autostrady S.A. ("Remuneration Policy") by adoption of the consolidated text of the Remuneration Policy in the wording contained in the annex to this Resolution.

§2

The resolution comes into force on the moment of its adoption.

The resolution was passed in an open voting. The number of the shares of valid votes cast: 170,215,117 shares, what constitutes 68.84% of the share capital. The total number of valid votes: 170,215,117 including: votes "voting for" 151,417,417 votes "against" 513,547 votes "abstained" 18,284,153.

Legal basis:

Article 70§ item 3 of the Act of 29 July 2005 on public offering and the conditions for introducing financial instruments to the organised trading system and on public companies, §19 para. 1 item 6 and §19 para. 2 of the Ordinance of the Minister of Finance of 29 March 2018 on current and periodic information transmitted by issuers of securities and on the conditions of considering as equivalent the information required under provisions of the law of a state other than a Member State.