

## **Report No. 34/2022**

### **Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2022 (ending on 30 September 2022) and information on average daily traffic after 3 quarters of 2022**

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2022, ending on 30 September 2022 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 3 quarters of 2022 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-September 2022. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 3<sup>rd</sup> quarter, i.e. until 7 November 2022.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

#### **Legal Basis:**

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

## Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months ending on 30 September 2022.

	thousand PLN		thousand EUR	
	3 quarters of 2022 (cumulatively)	3 quarters of 2021 (cumulatively)	3 quarters of 2022 (cumulatively)	3 quarters of 2021 (cumulatively)
Revenues	<b>307 330</b>	266 814	<b>65 557</b>	58 558
Profit on operating activities	<b>126 354</b>	124 670	<b>26 953</b>	27 362
EBIDTA	<b>191 086</b>	184 398	<b>40 761</b>	40 470
Profit before tax	<b>128 789</b>	123 302	<b>27 472</b>	27 061
Net profit for the reporting period	<b>99 521</b>	97 464	<b>21 229</b>	21 391
Net profit attributable to the owners of the Company	<b>94 403</b>	94 499	<b>20 137</b>	20 740
Net cash from operating activities	<b>162 344</b>	144 910	<b>34 630</b>	31 804
Net cash from investment activities	<b>(104 132)</b>	133 870	<b>(22 212)</b>	29 381
Net cash from financial activities	<b>(64 337)</b>	(160 173)	<b>(13 724)</b>	(35 153)
Total net cash flows	<b>(6 125)</b>	118 607	<b>(1 307)</b>	26 031
	<b>30 September 2022</b>	<b>31 December 2021</b>	<b>30 September 2022</b>	<b>31 December 2021</b>
Total assets	<b>1 345 422</b>	<b>1 350 353</b>	<b>276 279</b>	<b>293 593</b>
Non-current assets	<b>998 648</b>	<b>998 383</b>	<b>205 070</b>	<b>217 068</b>
Current assets	<b>346 774</b>	<b>351 970</b>	<b>71 209</b>	<b>76 525</b>
Total liabilities	<b>510 770</b>	<b>551 334</b>	<b>104 885</b>	<b>119 871</b>
Long-term liabilities	<b>303 749</b>	<b>353 754</b>	<b>62 374</b>	<b>76 913</b>
Short-term liabilities	<b>207 021</b>	<b>197 580</b>	<b>42 511</b>	<b>42 958</b>
Total equity	<b>834 652</b>	<b>799 019</b>	<b>171 393</b>	<b>173 722</b>
Equity of the Company's owners	<b>828 755</b>	<b>793 449</b>	<b>170 183</b>	<b>172 511</b>
Non-controlling shares	<b>5 897</b>	<b>5 570</b>	<b>1 211</b>	<b>1 211</b>
Share capital	<b>185 447</b>	<b>185 447</b>	<b>38 081</b>	<b>40 320</b>

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow consolidated statement for 3 quarters of 2022 and for 3 quarters of 2021 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.6880 and PLN/EUR 4.5564 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.8698 for 30 September 2022 and PLN/EUR 4.5994 for 31 December 2021.

## Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 3 quarters of 2022.

### Average daily traffic (ADT)

ADT	3 quarters of 2022 (cumulatively)	3 quarters of 2021 (cumulatively)	Change (%)
Passenger cars	39 355	35 243	11.7%
Heavy-goods vehicles	8 143	7 597	7.2%
<b>In total</b>	<b>47 498</b>	<b>42 841</b>	<b>10.9%</b>

### Toll revenues

[thousand PLN]	3 quarters of 2022 (cumulatively)	3 quarters of 2021 (cumulatively)	Change (%)
Passenger cars	190 666	167 854	13.6%
Heavy-goods vehicles	113 241	95 838	18.2%
<b>In total</b>	<b>303 907</b>	<b>263 692</b>	<b>15.3%</b>