

Current report No. 33/2026

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2026 (ending on 30 June 2026) and information on average daily traffic after 1st half of 2026

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2026, ending on 30 June 2026 (appendix no. 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1st half of 2026 (appendix no. 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January - June 2026. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 1st half 2026, i.e. until 30 July 2026.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

Legal Basis:

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months, ending on 30 June 2026

	thousand PLN		thousand EUR	
	1 half of 2026	1 half of 2025	1 half of 2026	1 half of 2025
Total operating revenue	325 053	306 852	76 443	72 700
EBIDTA	126 760	109 775	29 810	26 008
Profit on operating activities	77 784	57 388	18 293	13 596
Profit before tax	88 070	68 560	20 712	16 243
Net profit for the reporting period	64 913	51 902	15 266	12 297
Net profit attributable to the owners of the Company	64 355	48 138	15 135	11 405
Net cash from operating activities	94 759	136 004	22 285	32 222
Net cash from investment activities	(17 889)	11 923	(4 207)	2 825
Net cash from financial activities	(186 201)	(160 508)	(43 789)	(38 028)
Total net cash flows	(109 331)	(12 581)	(25 712)	(2 981)
	30 June 2026	31 December 2025	30 June 2026	31 December 2025
Total assets	950 774	1 103 637	221 301	261 111
Non-current assets	140 843	270 151	32 782	63 915
Current assets	809 931	833 486	188 518	197 195
Total liabilities	360 603	392 331	83 933	92 822
Long-term liabilities	13 269	18 488	3 088	4 374
Short-term liabilities	347 334	373 843	80 845	88 448
Total equity	590 171	711 306	137 367	168 289
Equity of the Company's owners	588 912	704 113	137 074	166 587
Non-controlling shares	1 259	7 193	293	1 702
Share capital	185 447	185 447	43 164	43 875

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1st half of 2026 and for 1st half of 2025 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.2522 and PLN/EUR 4.2208 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.2963 for 30 June 2026 and PLN/EUR 4.2267 for 31 December 2025.

Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1st half of 2026

Average daily traffic (ADT)

ADT	1 half of 2026	1 half of 2025	Change (%)
Passenger cars	40 035	40 606	-1.4%
Heavy-goods vehicles	8 179	8 195	-0.2%
In total	48 215	48 801	-1.2%

Toll revenues

[thousand PLN]	1 half of 2026	1 half of 2025	Change (%)
Passenger cars	203 919	195 032	+4.6%
Heavy-goods vehicles	111 883	105 699	+5.9%
In total	315 802	300 731	+5.0%