

Report No. 32/2022

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2022 (ending on 30 June 2022) and information on average daily traffic after 1st half of 2022

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2022, ending on 30 June 2022 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1st half of 2022 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January -June 2022. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 1st half 2022, i.e. until 1 August 2022.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

Legal Basis:

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months, ending on 30 June 2022

	thousand PLN		thousand EUR	
	1 half of 2022	1 half of 2021	1 half of 2022	1 half of 2021
Revenues	187 720	158 847	40 423	34 933
Profit on operating activities	68 759	64 507	14 806	14 186
EBIDTA	112 624	104 668	24 252	23 018
Profit before tax	67 130	63 642	14 456	13 996
Net profit for the reporting period	48 976	48 819	10 546	10 736
Net profit attributable to the owners of the Company	45 878	47 113	9 879	10 361
Net cash from operating activities	70 529	85 257	15 187	18 749
Net cash from investment activities	(105 592)	138 352	(22 738)	30 426
Net cash from financial activities	(60 819)	(160 173)	(13 097)	(35 225)
Total net cash flows	(95 882)	63 436	(20 647)	13 951
	30 June 2022	31 December 2021	30 June 2022	31 December 2021
Total assets	1 286 876	1 350 353	274 938	293 593
Non-current assets	1 028 993	998 383	219 842	217 068
Current assets	257 883	351 970	55 096	76 525
Total liabilities	502 771	551 334	107 416	119 871
Long-term liabilities	297 240	353 754	63 505	76 913
Short-term liabilities	205 531	197 580	43 911	42 958
Total equity	784 105	799 019	167 522	173 722
Equity of the Company's owners	780 228	793 449	166 694	172 511
Non-controlling shares	3 877	5 570	828	1 211
Share capital	185 447	185 447	39 620	40 320

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1st half of 2022 and for 1st half of 2021 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.6439 and PLN/EUR 4.5472 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.6806 for 30 June 2022 and PLN/EUR 4.5994 for 31 December 2021.

Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1st half of 2022

Average daily traffic (ADT)

ADT	1 half of 2022	1 half of 2021	Change (%)
Passenger cars	37 278	30 079	23.9%
Heavy-goods vehicles	8 052	7 398	8.8%
In total	45 330	37 477	21.0%

Toll revenues

[thousand PLN]	1 half of 2022	1 half of 2021	Change (%)
Passenger cars	114 867	94 593	21.4%
Heavy-goods vehicles	70 610	62 230	13.5%
In total	185 476	156 822	18.3%