

## **Report No. 30/2021**

### **Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2021 (ending on 31 March 2021) and information on average daily traffic after 1 quarter of 2021**

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2021, ending on 31 March 2021 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1 quarter of 2021 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-March 2021. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for Q1 2021, i.e. until 10 May 2021.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

#### **Legal Basis:**

Art. 17 sec. 1 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

## Appendix 1

### Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months, ending on 31 March 2021

	thousand PLN		thousand EUR	
	1 quarter of 2021	1 quarter of 2020	1 quarter of 2021	1 quarter of 2020
Revenues	73 083	73 210	15 985	16 653
Profit on operating activities	37 393	40 650	8 179	9 246
Profit before tax	37 129	40 505	8 121	9 213
Net profit for the reporting period	29 916	31 990	6 543	7 277
Net profit attributable to the owners of the Company	28 943	30 367	6 330	6 907
Net cash from operating activities	47 388	14 041	10 365	3 194
Net cash from investment activities	(5 502)	(82 210)	(1 203)	(18 700)
Net cash from financial activities	(126)	(125)	(28)	(28)
Total net cash flows	41 760	(68 294)	9 134	(15 534)
	<b>31 March 2021</b>	<b>31 December 2020</b>	<b>31 March 2021</b>	<b>31 December 2020</b>
Total assets	1 455 738	1 432 221	312 370	310 354
Non-current assets	979 306	1 003 802	210 138	217 518
Current assets	476 432	428 419	102 232	92 836
Total liabilities	722 372	566 342	155 005	122 723
Long-term liabilities	402 210	405 373	86 306	87 842
Short-term liabilities	320 162	160 969	68 700	34 881
Total equity	733 366	865 879	157 365	187 631
Equity of the Company's owners	731 692	861 026	157 005	186 579
Non-controlling shares	1 674	4 853	359	1 052
Share capital	185 447	185 447	39 793	40 185

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1 quarter of 2021 and for 1 quarter of 2020 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.5721 and PLN/EUR 4.3963 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.6603 for 31 March 2021 and PLN/EUR 4.6148 for 31 December 2020.

## Appendix 2

### Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1 quarter of 2021

#### Average daily traffic (ADT)

ADT	1 quarter of 2021	1 quarter of 2020	Change (%)
Passenger cars	26 881	30 977	-13.2%
Heavy-goods vehicles	7 157	6 740	6.2%
<b>In total</b>	<b>34 038</b>	<b>37 718</b>	<b>-9.8%</b>

#### Toll revenues

[thousand PLN]	1 quarter of 2021	1 quarter of 2020	Change (%)
Passenger cars	41 944	43 174	-2.8%
Heavy-goods vehicles	30 114	28 972	3.9%
<b>In total</b>	<b>72 058</b>	<b>72 146</b>	<b>-0.1%</b>