

**Report No. 27/2019**

**Subject: Obtaining information about the issuance by KDPW (National Depository for Securities, NDS) of a statement regarding the conclusion of an agreement for the registration of Series G Shares of the Company with the securities deposit**

The Management Board of Stalexport Autostrady S.A ("**Company**", "**Issuer**") hereby informs about becoming aware that Krajowy Depozyt Papierów Wartościowych S.A. ("**KDPW**", "**National Depository for Securities, NDS**") issued a statement No. 811/2019 regarding conclusion with the Issuer of an agreement with the Issuer for registration in the securities deposit of 89,500,000 (eighty nine million five hundred thousand) Series G ordinary bearer shares of the Company with a nominal value of PLN 0.75 (seventy-five grosz) each marking them with the following ISIN code: PLSTLEX00019 ("**Series G Shares**"). The condition for registering G Series Shares with NDS is the introduction of G Series Shares to trading on the regulated market operated by the Warsaw Stock Exchange to which the remaining shares of the Issuer marked with the afore-said ISIN code have been introduced.

The registration shall take place within 3 days of receipt by the NDS of the decision on the introduction of Series G Shares to trading on the regulated market on which the remaining shares of the Issuer marked with the above mentioned ISIN code have been introduced, but no sooner than on the day indicated in this decision on which these shares are introduced to trading on this regulated market.

Information on registration of Series G Shares will be provided in the form of NDS operational report.

**Legal basis: §17(1)(1) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-Member State (Dz.U. [Polish Journal of Laws] of 2018, item 757).**