

## **Current report No. 24/2025**

### **Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2025 (ending on 30 June 2025) and information on average daily traffic after 1<sup>st</sup> half of 2025**

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2025, ending on 30 June 2025 (appendix no. 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1<sup>st</sup> half of 2025 (appendix no. 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January - June 2025. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 1<sup>st</sup> half 2025, i.e. until 31 July 2025.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate current report.

#### **Legal Basis:**

**Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.**

## Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months, ending on 30 June 2025

	thousand PLN		thousand EUR	
	1 half of 2025	1 half of 2024	1 half of 2025	1 half of 2024
Total operating revenue	<b>306 852</b>	277 030	<b>72 700</b>	64 263
Profit on operating activities	<b>109 775</b>	127 434	<b>26 008</b>	29 561
EBIDTA	<b>57 388</b>	76 378	<b>13 596</b>	17 717
Profit before tax	<b>68 560</b>	83 836	<b>16 243</b>	19 447
Net profit for the reporting period	<b>51 902</b>	61 609	<b>12 297</b>	14 291
Net profit attributable to the owners of the Company	<b>48 138</b>	58 396	<b>11 405</b>	13 546
Net cash from operating activities	<b>135 787</b>	75 464	<b>32 171</b>	17 505
Net cash from investment activities	<b>12 140</b>	(218 278)	<b>2 876</b>	(50 634)
Net cash from financial activities	<b>(160 508)</b>	(115 857)	<b>(38 028)</b>	(26 875)
Total net cash flows	<b>(12 581)</b>	(258 671)	<b>(2 981)</b>	(60 004)
	30 June 2025	31 December 2024	30 June 2025	31 December 2024
Total assets	<b>1 168 961</b>	1 237 979	<b>275 575</b>	289 721
Non-current assets	<b>429 526</b>	521 865	<b>101 258</b>	122 131
Current assets	<b>739 435</b>	716 114	<b>174 317</b>	167 590
Total liabilities	<b>498 644</b>	458 701	<b>117 552</b>	107 349
Long-term liabilities	<b>112 963</b>	143 123	<b>26 630</b>	33 495
Short-term liabilities	<b>385 681</b>	315 578	<b>90 922</b>	73 854
Total equity	<b>670 317</b>	779 278	<b>158 023</b>	182 373
Equity of the Company's owners	<b>665 868</b>	773 443	<b>156 974</b>	181 007
Non-controlling shares	<b>4 449</b>	5 835	<b>1 049</b>	1 366
Share capital	<b>185 447</b>	185 447	<b>43 718</b>	43 400

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1<sup>st</sup> half of 2025 and for 1<sup>st</sup> half of 2024 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.2208 and PLN/EUR 4.3109 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.2419 for 30 June 2025 and PLN/EUR 4.2730 for 31 December 2024.

## Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1<sup>st</sup> half of 2025

### Average daily traffic (ADT)

ADT	1 half of 2025	1 half of 2024	Change (%)
Passenger cars	40 606	38 293	6.0%
Heavy-goods vehicles	8 195	8 110	1.0%
<b>In total</b>	<b>48 801</b>	<b>46 403</b>	<b>5.2%</b>

### Toll revenues

[thousand PLN]	1 half of 2025	1 half of 2024	Change (%)
Passenger cars	195 032	172 316	13.2%
Heavy-goods vehicles	105 699	98 812	7.0%
<b>In total</b>	<b>300 731</b>	<b>271 129</b>	<b>10.9%</b>