

Current report No. 18/2026

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2026 (ending on 31 March 2026) and information on average daily traffic after 1 quarter of 2026

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2026, ending on 31 March 2026 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1 quarter of 2026 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-March 2026. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for Q1 2026, i.e. until 14 May 2026.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

Legal Basis:

Art. 17 sec. 1 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months, ending on 31 March 2026

	thousand PLN		thousand EUR	
	1 quarter of 2026	1 quarter of 2025	1 quarter of 2026	1 quarter of 2025
Revenues	148 044	141 597	34 900	33 836
Profit on operating activities	102 446	103 647	24 151	24 767
EBIDTA	77 852	77 526	18 353	18 526
Profit before tax	83 022	83 659	19 572	19 991
Net profit for the reporting period	65 645	67 462	15 475	16 121
Net profit attributable to the owners of the Company	66 227	65 124	15 613	15 562
Net cash from operating activities	92 526	93 771	21 812	22 408
Net cash from investment activities	(13 683)	4 103	(3 226)	980
Net cash from financial activities	(202)	(203)	(48)	(49)
Total net cash flows	78 641	97 671	18 539	23 339
	31 March 2026	31 December 2025	31 March 2026	31 December 2025
Total assets	1 159 246	1 103 637	270 258	261 111
Non-current assets	249 059	270 151	58 064	63 915
Current assets	910 187	833 486	212 194	197 195
Total liabilities	388 753	392 331	90 631	92 822
Long-term liabilities	17 381	18 488	4 052	4 374
Short-term liabilities	371 372	373 843	86 579	88 448
Total equity	770 493	711 306	179 627	168 289
Equity of the Company's owners	770 374	704 113	179 599	166 587
Non-controlling shares	119	7 193	28	1 702
Share capital	185 447	185 447	43 234	43 875

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1 quarter of 2026 and for 1 quarter of 2025 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.2419 and PLN/EUR 4.1848 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.2894 for 31 March 2026 and PLN/EUR 4.2267 for 31 December 2025.

Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1 quarter of 2026

Average daily traffic (ADT)

ADT	1 quarter of 2026	1 quarter of 2025	Change (%)
Passenger cars	37 456	38 179	-1.9%
Heavy-goods vehicles	7 950	7 998	-0.6%
In total	45 405	46 177	-1.7%

Toll revenues

[thousand PLN]	1 quarter of 2026	1 quarter of 2025	Change (%)
Passenger cars	92 135	88 362	4.3%
Heavy-goods vehicles	52 972	50 292	5.3%
In total	145 107	138 654	4.7%