

Current report No. 16/2025

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2025 (ending on 31 March 2025) and information on average daily traffic after 1 quarter of 2025

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2025, ending on 31 March 2025 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1 quarter of 2025 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-March 2025. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for Q1 2025, i.e. until 8 May 2025.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

Legal Basis:

Art. 17 sec. 1 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months, ending on 31 March 2025

	thousand PLN		thousand EUR	
	1 quarter of 2025	1 quarter of 2024	1 quarter of 2025	1 quarter of 2024
Revenues	140 106	127 197	33 480	29 436
Profit on operating activities	77 526	65 582	18 526	15 177
EBIDTA	103 647	91 303	24 767	21 130
Profit before tax	83 659	69 683	19 991	16 126
Net profit for the reporting period	67 462	59 177	16 121	13 695
Net profit attributable to the owners of the Company	65 124	57 182	15 562	13 233
Net cash from operating activities	93 771	89 717	22 408	20 762
Net cash from investment activities	4 103	(34 567)	980	(8 000)
Net cash from financial activities	(203)	-	(49)	-
Total net cash flows	97 671	55 150	23 339	12 763
	31 March 2025	31 December 2024	31 March 2025	31 December 2024
Total assets	1 307 460	1 237 979	312 498	289 721
Non-current assets	496 010	521 865	118 552	122 131
Current assets	811 450	716 114	193 946	167 590
Total liabilities	460 724	458 701	110 118	107 349
Long-term liabilities	131 287	143 123	31 379	33 495
Short-term liabilities	329 437	315 578	78 739	73 854
Total equity	846 736	779 278	202 380	182 373
Equity of the Company's owners	838 563	773 443	200 426	181 007
Non-controlling shares	8 173	5 835	1 953	1 366
Share capital	185 447	185 447	44 324	43 400

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1 quarter of 2025 and for 1 quarter of 2024 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.1848 and PLN/EUR 4.3211 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.1839 for 31 March 2025 and PLN/EUR 4.2730 for 31 December 2024.

Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1 quarter of 2025

Average daily traffic (ADT)

ADT	1 quarter of 2025	1 quarter of 2024	Change (%)
Passenger cars	38 179	36 331	5.1%
Heavy-goods vehicles	7 998	7 917	1.0%
In total	46 177	44 248	4.4%

Toll revenues

[thousand PLN]	1 quarter of 2025	1 quarter of 2024	Change (%)
Passenger cars	88 362	78 598	12.4%
Heavy-goods vehicles	50 292	46 987	7.0%
In total	138 654	125 586	10.4%