

Report No. 15/2021

Positive evaluation of the Supervisory Board regarding the Management Board's motion on apportionment of net profit for the year 2020 and payment of dividend

With reference to the current report No. 12/2021 of 1 March 2021, the Management Board of Stalexport Autostrady S.A. (hereinafter: "the Company") informs that **on 2 March 2021 the Supervisory Board of the Company made an evaluation of the Management Board's motion on apportionment of net profit for the financial year 2020 and the payment of dividend** and requests the Ordinary General Meeting of Stalexport Autostrady S.A. to adopt resolutions in accordance with the motion of the Management Board of the Company.

In the motion the Management Board of Stalexport Autostrady S.A. proposed:

- 1) to allocate net profit for the financial year 2020 in amount of PLN 157,576,635.44** (say: one hundred fifty seven million five hundred seventy six thousand six hundred thirty five zlotys forty four groszy) **in total for payment of dividend;**
- 2) pay dividend to Company's shareholders in the total amount of PLN 158,247,694.72** (say: one hundred fifty eight million two hundred forty seven thousand six hundred ninety four zlotys and seventy two groszy), which means that the dividend shall amount to **PLN 0.64** (say: sixty four groszy) per one share, whereas the amount of payable dividend consists of:
 - a) funds from distribution of net profit for the financial year 2020 in the amount of PLN 157,576,635.44** (say: one hundred fifty seven million five hundred seventy six thousand six hundred thirty five zlotys forty four groszy),
 - b) funds accumulated on retained earnings derived from the profit generated by the Company in previous years, in the amount of PLN 671,059.28** (say: six hundred seventy one thousand fifty nine zlotys, twenty eight groszy).

The final decisions on the apportionment of net profit for turnover year 2020 and dividend payment including the determination of the dividend record date and the dividend payment date, will be made by the Ordinary General Meeting of the Company.

Legal Basis:

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.