

Report No. 12/2024

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2024 (ending on 31 March 2024) and information on average daily traffic after 1 quarter of 2024

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2024, ending on 31 March 2024 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1 quarter of 2024 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-March 2024. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for Q1 2024, i.e. until 9 May 2024.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

Legal Basis:

Art. 17 sec. 1 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months, ending on 31 March 2024

	thousand PLN		thousand EUR	
	1 quarter of 2024	1 quarter of 2023	1 quarter of 2024	1 quarter of 2023
Revenues	127 197	103 298	29 436	21 976
Profit on operating activities	65 582	45 533	15 177	9 687
EBIDTA	91 303	67 066	21 130	14 268
Profit before tax	69 683	50 136	16 126	10 666
Net profit for the reporting period	59 177	40 587	13 695	8 635
Net profit attributable to the owners of the Company	57 182	38 662	13 233	8 225
Net cash from operating activities	89 717	70 806	20 762	15 064
Net cash from investment activities	(34 567)	(7 721)	(8 000)	(1 643)
Net cash from financial activities	-	(178)	-	(38)
Total net cash flows	55 150	62 907	12 763	13 383
	31 March 2024	31 December 2023	31 March 2024	31 December 2023
Total assets	1 570 051	1 543 403	365 052	354 968
Non-current assets	829 442	868 672	192 853	199 787
Current assets	740 609	674 731	172 199	155 182
Total liabilities	752 920	785 474	175 061	180 652
Long-term liabilities	400 926	393 534	93 219	90 509
Short-term liabilities	351 994	391 940	81 842	90 143
Total equity	817 131	757 929	189 991	174 317
Equity of the Company's owners	808 906	751 699	188 078	172 884
Non-controlling shares	8 225	6 230	1 912	1 433
Share capital	185 447	185 447	43 118	42 651

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1 quarter of 2024 and for 1 quarter of 2023 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.3211 and PLN/EUR 4.7005 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.3009 for 31 March 2024 and PLN/EUR 4.3480 for 31 December 2023.

Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1 quarter of 2024

Average daily traffic (ADT)

ADT	1 quarter of 2024	1 quarter of 2023	Change (%)
Passenger cars	36 331	35 865	1.3%
Heavy-goods vehicles	7 917	8 040	-1.5%
In total	44 248	43 905	0.8%

Toll revenues

[thousand PLN]	1 quarter of 2024	1 quarter of 2023	Change (%)
Passenger cars	78 598	60 728	29.4%
Heavy-goods vehicles	46 987	41 134	14.2%
In total	125 586	101 862	23.3%