

Report no. 12/2023 – correction of current Report no. 12/2023

With reference to current report no. 12/2023 concerning the convening of the Ordinary General Meeting of the Company on 4 April 2023, the Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) informs about the correction of a clerical error in draft resolution no. 7 on the distribution of net profit for the financial year 2022, dividend payment, setting dividend date and dividend payment date.

The correction concerns the numerical and verbal record of the dividend amount indicated in § 2 of the aforementioned draft resolution, i.e. the amount of PLN 48,977,202.72 (in words: forty-eight million nine hundred seventy-seven thousand two hundred two zlotys and seventy-two groszy) is to be replaced with the amount of PLN 49,452,404.60 (in words: forty-nine million four hundred fifty-two thousand four hundred four zlotys and sixty groszy).

Attached is the draft of the aforementioned corrected resolution.

**Resolution No. 7
of the Ordinary General Meeting of
Stalexport Autostrady S.A. with its registered office in Mysłowice
of 04 April 2023**

on distribution of the net profit for the financial year 2022, dividend payment, fixing the dividend date and the dividend payment date

§1

Pursuant to Article 395 § 2(2), Article 396 § 5, Article 348 § 1 and § 4 of the Code of Commercial Companies and Partnerships and to § 24(1)(2) of the Company's Statutes, the Ordinary General Meeting of Stalexport Autostrady S.A. with its registered office in Mysłowice decides to allocate **net profit for the financial year 2022 in amount of PLN 48,977,202.72 (forty-eight million nine hundred seventy-seven thousand two hundred two zlotys seventy-two groszy) in total for payment of dividend.**

§2

Pursuant to Article 348 § 1 and to Article 396 § 5 of the Code of Commercial Companies and Partnerships, the Ordinary General Meeting of Stalexport Autostrady S.A. with its registered office in Mysłowice **decides to pay dividend to Company's shareholders in the total amount of PLN 49,452,404.60** (say: forty nine million four hundred fifty two thousand four hundred four zlotys and sixty groszy), which means that the dividend shall amount to **PLN 0.20** (say: twenty groszy) per one share, whereas the amount of payable dividend consists of:

- a) funds from distribution of net profit for the financial year 2022 in the amount of **PLN 48,977,202.72** (say: forty eight million nine hundred seventy seven thousand two hundred two zlotys seventy two groszy),
- b) funds accumulated on retained earnings derived from the profit generated by the Company in previous years, in the amount of **PLN 11,234.78** (say: eleven thousand two hundred thirty four zlotys seventy eight groszy),

c) funds accumulated on supplementary capital in the amount of **PLN 463,967.10** (say: four hundred sixty three thousand nine hundred sixty seven zlotys ten groszy).

§3

Pursuant to Article 348 § 3 and § 5 of the Code of Commercial Companies and Partnerships and to § 28(2) of the Company's Statutes, the Ordinary General Meeting of Stalexport Autostrady S.A. sets **13 April 2023** as the dividend date and **25 April 2023** as the dividend payment date.

§4

The resolution enters into force on the date of its adoption.

Legal basis:

§ 15.2 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognized as equivalent (Journal of Laws, item 757, as amended).