

Report No. 33/2019

Subject: Obtaining information about the issuance by KDPW (National Depository for Securities, NDS) a statement regarding the date of registration of series G shares of the Company

The Management Board of Stalexport Autostrady S.A (“**Company**”, “**Issuer**”) hereby informs about becoming aware that Krajowy Depozyt Papierów Wartościowych S.A. (“**KDPW**”, **National Depository for Securities, NDS**) issued on 31 October 2019 a statement regarding registration of securities i.e. registration of 89,500,000 (eighty nine million five hundred thousand) series G ordinary bearer shares of the Company with a nominal value of PLN 0.75 (seventy-five grosz) as at 5 November 2019, with the following ISIN code: PLSTLEX00019 each share.

The NDS statement is an attachment to this report.

Legal basis: §17(1)(3) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-Member State (Dz.U. [Polish Journal of Laws] of 2018, item 757).