

Report No. 31/2019

Subject:

Adoption of a resolution regarding listing of series G shares of the Company and floating them on a regulated market (official stock-exchange listing market) by the Management Board of GPW [Warsaw Stock Exchange]

The Management Board of Stalexport Autostrady S.A (“**Company**”, “**Issuer**”) hereby informs about becoming aware that on 30 October 2019 the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. [Warsaw Stock Exchange] adopted resolution No. 1129/2019 regarding listing and floating of 89,500,000 (eighty nine million five hundred thousand) series G ordinary bearer shares of the Company with a nominal value of PLN 0.75 (seventy-five grosz) each (“**Series G Shares**”) as at 5 November 2019 on the official stock-exchange listing market, provided that KDPW [National Depository for Securities] on 5 November 2019 registers series G shares and marks them with the following ISIN code: PLSTLEX00019.

5 November 2019 will be the first day of listing series G shares on the official market.

Legal basis: §17(1)(2) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-Member State (Dz.U. [Polish Journal of Laws] of 2018, item 757).