

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months, ending on 30 June 2019

	thousand PLN		thousand EUR	
	1 half of 2019	1 half of 2018*	1 half of 2019	1 half of 2018*
Revenues	167 962	160 244	39 170	37 798
Profit on operating activities	61 009	125 200	14 228	29 532
Profit before tax	59 025	117 489	13 765	27 713
Net profit for the reporting period	37 541	93 963	8 755	22 164
Net profit attributable to the owners of the Company	35 138	91 209	8 194	21 514
Net cash from operating activities	121 752	102 699	28 394	24 224
Net cash from investment activities	(66 879)	(15 741)	(15 597)	(3 713)
Net cash from financial activities	(116 010)	(155 215)	(27 055)	(36 612)
Total net cash flows	(61 137)	(68 257)	(14 258)	(16 100)
	30 June 2019	31 December 2018*	30 June 2019	31 December 2018*
Total assets	1 291 294	1 330 901	303 691	309 512
Non-current assets	992 016	936 345	233 306	217 755
Current assets	299 278	394 556	70 385	91 757
Total liabilities	539 802	526 230	126 952	122 379
Long-term liabilities	339 182	357 896	79 770	83 232
Short-term liabilities	200 620	168 334	47 183	39 147
Total equity	751 492	804 671	176 738	187 133
Equity of the Company's owners	744 510	800 069	175 096	186 063
Non-controlling shares	6 982	4 602	1 642	1 070
Share capital	185 447	185 447	43 614	43 127

*Data restated

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1st half of 2019 and for 1st half of 2018 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.2880 and PLN/EUR 4.2395, respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.2520 for 30 June 2019 and PLN/EUR 4.3000 for 31 December 2018.