

Report no 16

The Management Board of Stalexport Autostrady S.A. in Katowice, acting under art.402 of the Code of commercial companies and §20 section 5 of the Company's Statutes, convenes the extraordinary general meeting of shareholders which will be held on 24.07.2009 (Friday), at 11:00 a.m. in the Company's seat in Katowice, at Mickiewicza 29.

Agenda:

1. Opening of the General Meeting of Shareholders.
2. Election of the Chairman of the General Meeting of Shareholders.
3. Verification of the validity of convening the General Meeting and its authority to adopt resolutions.
4. Adopting the resolution regarding an election of the Scrutinisers.
5. Approval of agenda.
6. Changes in the composition of the Supervisory Board.
7. Closing of the debate.

The legal and organisational matters:

In accordance with art. 406 § 3 of the Code of commercial companies and art. 9 section 3 of the Act on trading in financial instruments (Journal of Laws No 183 dated 23rd September 2005 item 1538, with subsequent amendments) – the right to participate in the General Meeting belongs to the shareholder who, till 17.07.2009 (inclusive) – from 8:00 a.m. to 4:00 p.m.- will submit the required documents in the seat of the Company the required documents. The registration of the persons entitled to participate in the meeting as well as giving the voting cards will take place on the day of the General Meeting – outside the conference room from 10:00 a.m. The documents and materials required by law, regarding the General Meeting will be available in the seat of Stalexport Autostrady S.A. in time required by law.

The shareholders can participate in the General Meeting as well as vote personally or by the representatives acting on the basis of the written proxy. The representatives of the legal entities are obliged to show the actual précis of the register showing the persons entitled to represent that entities. The person not mentioned in the précis should present a proxy in writing.

Management Board of
Stalexport Autostrady S.A.

*(This document is a free translation of the Polish original.
The binding Polish original should be referred to in matters of interpretation.)*

The Management Board of the Company informs that, in accordance with article 9 sec. 3 of the Act on public offering and conditions of introducing financial instruments to the organized trading system and on public companies dated July 29th 2005 (Journal of Laws, No. 183, item 1538 with subsequent amendments), participation in the General Shareholders' Meeting is contingent upon the deposition of a registered depository certificate no later than one week prior to the General Shareholders' Meeting, i.e. by 3.30 PM on 15 May 2009, at the head office of the Company in Wrocław(50-365), Plac Grunwaldzki 25-27, Legal Department, 2nd floor, and non reclaiming it until the closing of the General Shareholders' Meeting.

The registered deposit certificate, which must be submitted to the Company prior to the General Shareholders' Meeting, should include a statement declaring that it was issued for the purpose of confirming the rights of the shareholder of the Company to participate in this General Shareholders' Meeting, and that, from the moment of its issuance, the appropriate number of shares which it represents have been blocked on the securities account until the conclusion of the General Shareholders' Meeting.

The list of shareholders entitled to participate in the General Shareholders' Meeting will be available at the head office of the Company for a period of three weekdays prior to the General Shareholders' Meeting, i.e. from 19 May 2009.

Shareholders may participate in the General Shareholders' Meeting and exercise their voting rights either in person or through a proxy. The proxy document should be granted in writing, being otherwise subject to invalidity, with either the original or an authorized copy thereof being submitted to the Company.

A proxy submitted by a foreign entity granted in a foreign language other than English should be accompanied by a translation into Polish done by a sworn translator.

Authorized copies of the mentioned above proxy should be certified by a notary or a legal counsel. Please be informed that, in accordance with art. 421 § 3 of the Code of Commercial Companies, both the proxy documents submitted by a shareholder and the authorized copies of the same are attached to the minutes of General Meeting and are not subject to return.

Representatives of domestic or foreign legal entities should present current, authorized copies from appropriate court or other registration documents, listing those persons entitled to represent said entities.

Persons not listed in the above-mentioned documents should present appropriate proxy, signed by those persons listed in the authorized copies and being entitled to represent the given entity.

The registration of shareholders will start at 10.30 AM before the beginning of the Ordinary General Shareholders' Meeting.

(Translation from the original Polish version. In the event of differences resulting from the translation, reference should be made to the official Polish version.)

Legal act: §38, sec. 1 point 1 of the of the Decree of the Minister of Finance regarding current and periodic information published by issuers of securities and conditions for recognising as equivalent

information required by the laws of a non-member state dated 19 February 2009 (Journal of Laws from 2009 No. 33, item 259)

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