

Condensed consolidated interim statement of financial position

| <i>In thousands of PLN</i> | 31 March 2019 <i>(unaudited)</i> | 31 December 2018* | 31 March 2018* <i>(unaudited)</i> |
|---|--|--------------------------|---|
| ASSETS | | | |
| Non-current assets | | | |
| Property, plant and equipment | 32 391 | 33 663 | 35 323 |
| Intangible assets | 444 727 | 449 922 | 463 536 |
| Investment property | 6 873 | 3 765 | 3 748 |
| Investments in associates | 1 135 | 1 070 | 1 089 |
| Other non-current investments | 418 168 | 419 343 | 452 391 |
| Deferred tax assets | 29 780 | 28 582 | 70 982 |
| Total non-current assets | 933 074 | 936 345 | 1 027 069 |
| Current assets | | | |
| Inventories | 2 601 | 2 724 | 2 304 |
| Current investments | 1 668 | 1 823 | 1 435 |
| Income tax receivables | 15 717 | 18 908 | 980 |
| Trade and other receivables | 20 778 | 37 360 | 24 305 |
| Cash and cash equivalents | 384 206 | 333 741 | 404 539 |
| Total current assets | 424 970 | 394 556 | 433 563 |
| Total assets | 1 358 044 | 1 330 901 | 1 460 632 |
| EQUITY AND LIABILITIES | | | |
| Equity | | | |
| Share capital | 185 447 | 185 447 | 185 447 |
| Share premium reserve | 7 430 | 7 430 | 7 430 |
| Fair value reserve | 282 | 407 | 25 |
| Hedging reserve | (1 939) | (2 409) | (4 007) |
| Other reserve capitals and supplementary capital | 434 091 | 429 324 | 427 803 |
| Foreign currency translation reserve | 131 | 132 | 183 |
| Retained earnings and uncovered losses | 178 750 | 179 738 | 105 516 |
| Total equity attributable to owners of the Company | 804 192 | 800 069 | 722 397 |
| Non-controlling interest | 5 951 | 4 602 | 2 201 |
| Total equity | 810 143 | 804 671 | 724 598 |
| Liabilities | | | |
| Non-current liabilities | | | |
| Loans and borrowings | 9 851 | 33 229 | 55 271 |
| Lease liabilities | 3 029 | - | - |
| Employee benefits | 3 191 | 2 897 | 4 896 |
| Deferred income | 5 815 | 6 022 | 6 646 |
| Other non-current liabilities | 18 781 | 18 385 | 18 253 |
| Provisions | 299 181 | 297 363 | 353 527 |
| Total non-current liabilities | 339 848 | 357 896 | 438 593 |
| Current liabilities | | | |
| Loans and borrowings | 45 431 | 44 176 | 41 287 |
| Lease liabilities | 121 | - | - |
| Derivative financial instruments | 2 522 | 3 749 | 5 053 |
| Income tax liabilities | 149 | 204 | 389 |
| Trade and other payables | 59 157 | 30 287 | 184 078 |
| Employee benefits | 4 055 | 4 090 | 358 |
| Deferred income** | 1 972 | 832 | 1 963 |
| Contract liabilities** | 7 244 | 6 102 | 5 088 |
| Provisions | 87 402 | 78 894 | 59 225 |
| Total current liabilities | 208 053 | 168 334 | 297 441 |
| Total liabilities | 547 901 | 526 230 | 736 034 |
| Total equity and liabilities | 1 358 044 | 1 330 901 | 1 460 632 |

* Restated due to change of treatment with regard to Concession fees - see note 6 of the condensed consolidated interim financial statements for the 3-month period ended 31 March 2019.

** Items restated as at 31 March 2018 due to new presentation of prepayments received for the passage through A4 Katowice - Kraków motorway introduced as at 31 December 2018 (see note 5 of the consolidated financial statements as at the day and for the year ended 31 December 2018).

"The data presented in the table should be interpreted together with the information and explanations included in the condensed consolidated interim financial statements"