Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months, ending on 30 June 2026

	thousand PLN		thousand EUR	
	1 half of 2026	1 half of 2025	1 half of 2026	1 half of 2025
Total operating revenue	**325 053**	306 852	**76 443**	72 700
EBIDTA	**126 760**	109 775	**29 810**	26 008
Profit on operating activities	**77 784**	57 388	**18 293**	13 596
Profit before tax	**88 070**	68 560	**20 712**	16 243
Net profit for the reporting period	**64 913**	51 902	**15 266**	12 297
Net profit attributable to the owners of the Company	**64 355**	48 138	**15 135**	11 405
Net cash from operating activities	**94 759**	136 004	**22 285**	32 222
Net cash from investment activities	**(17 889)**	11 923	**(4 207)**	2 825
Net cash from financial activities	**(186 201)**	(160 508)	**(43 789)**	(38 028)
Total net cash flows	**(109 331)**	(12 581)	**(25 712)**	(2 981)
	30 June 2026	**31 December 2025**	**30 June 2026**	**31 December 2025**
Total assets	**950 774**	1 103 637	**221 301**	261 111
Non-current assets	**140 843**	270 151	**32 782**	63 915
Current assets	**809 931**	833 486	**188 518**	197 195
Total liabilities	**360 603**	392 331	**83 933**	92 822
Long-term liabilities	**13 269**	18 488	**3 088**	4 374
Short-term liabilities	**347 334**	373 843	**80 845**	88 448
Total equity	**590 171**	711 306	**137 367**	168 289
Equity of the Company's owners	**588 912**	704 113	**137 074**	166 587
Non-controlling shares	**1 259**	7 193	**293**	1 702
Share capital	**185 447**	185 447	**43 164**	43 875

Selected financial data are converted into EUR according to the following principles:

a) particular items of the consolidated total revenue statement and the cash flow statement for 1st half of 2026 and for 1st half of 2025 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.2522 and PLN/EUR 4.2208 respectively;

b) particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.2963 for 30 June 2026 and PLN/EUR 4.2267 for 31 December 2025.